



ITC Limited
Virginia House
37 J. L. Nehru Road
Kolkata 700 071, India
Tel. : 91 33 2288 9371
Fax : 91 33 2288 4016 / 1256 / 2259 / 2260

13th September, 2023

The Deputy Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C-1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Madam,

Sub: Declaration / details on any past defaults of listed debt obligations of the entities forming part of the proposed Scheme of Arrangement amongst ITC Limited, ITC Hotels Limited, and their respective shareholders and creditors in accordance with Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 (“Scheme”)

This is to confirm that the entities involved in the Scheme have no listed debt as on the date of filing of the application under Regulation 37 of the SEBI Listing Regulations with the Stock Exchanges. Hence details on any past defaults of listed debt obligations of the entities forming part of the Scheme, is not applicable.

Yours faithfully,

ITC Limited

(R. K. Singhi)

Executive Vice President &
Company Secretary



ITC Limited
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3rd October, 2023

The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Declaration / details on any past defaults of listed debt obligations of the entities forming part of the proposed Scheme of Arrangement amongst ITC Limited, ITC Hotels Limited, and their respective shareholders and creditors in accordance with Sections 230 to 232 read with other applicable provisions of the Companies Act, 2013 (“Scheme”)

This is to confirm that the entities involved in the Scheme have no listed debt as on the date of filing of the application under Regulation 37 of the SEBI Listing Regulations with the Stock Exchanges. Hence details on any past defaults of listed debt obligations of the entities forming part of the Scheme, is not applicable.

Yours faithfully,
ITC Limited

(R. K. Singhi)
Executive Vice President &
Company Secretary